



Market Announcement

12 February 2020

Castile Resources Limited (ASX: CST) – Admission and Commencement of Official Quotation

Description

Castile Resources Limited ('CST') was admitted to the Official List of ASX Limited ('ASX') today, Wednesday, 12 February 2020.

Official quotation of CST's ordinary fully paid shares will commence at 1:00pm AEDT on Friday, 14 February 2020.

CST raised \$19,968,861 pursuant to the offer under its prospectus dated 3 December 2019 as supplemented by the supplementary prospectus dated 10 December 2019 and second supplementary prospectus dated 10 January 2020 ('Prospectus') by the issue of 99,844,305 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	199,688,610 fully paid ordinary shares
ASX Code:	CST
Time:	1:00pm AEDT
Date:	Friday, 14 February 2020
ASX Trade Abbreviation:	CASTILERES
ISIN:	AU0000070419
Home Branch:	Perth
Registered Office:	Castile Resources Limited Address: Level 6, 197 St Georges Terrace, Perth WA 6000 Phone: 08 9462 3400 Email: reception@castile.com.au
Company Secretary:	Ben Secrett
Share Registry:	Computershare Investor Services Pty Ltd Address: Level 11, 172 St Georges Terrace Phone: 1300 555 159 Email: web.queries@computershare.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 1.20 of the Prospectus
Activities:	Mineral exploration and development in the Northern Territory
Lead Manager:	Canaccord Genuity (Australia) Limited



Underwriter:	Canaccord Genuity (Australia) Limited
ASX Restricted Securities:	2,000,000 options exercisable at \$0.25 on or before 26 November 2022, classified by ASX as restricted securities and to be held in escrow until 14 February 2022, being 24 months from the date of commencement of Official Quotation.
Other Securities Not Quoted:	n/a

What do I need to do and by when?

Please refer to CST's Prospectus.

Need more information?

For further information, please call CST.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Wade Baggott

Manager, Listings Compliance (Perth)