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ASX ANNOUNCEMENT

19 February 2020

Castile Resources Ltd (ASX: CST) – Capital Structure

Castile Resources Ltd (“**Castile**” or “**Company**”) advises that the capital structure released to the ASX on 10 February 2020 as part of pre-quotation disclosure did not include 21,511 fully paid ordinary shares held by the underwriter to Castile’s recent non-renounceable pro-rata entitlement offer.

The underwriter holds these shares on behalf of those Westgold Resources Limited shareholders who were ineligible to receive Castile shares under the in-specie distribution of Castile shares to Westgold Shareholders (“**Ineligible Shareholders**”). The underwriter will dispose of these shares and pay the net sale proceeds to the Ineligible Shareholders. See section 1.10 of Castile’s prospectus dated 3 December 2019 for further information.

Castile’s capital structure is detailed below.

Capital Structure	
Fully Paid Ordinary Shares	199,710,121
Options (exercisable at \$0.25 on or before 26 November 2022)	2,000,000
Fully diluted share capital	201,710,121

Mark Hepburn
Managing Director
Castile Resources Ltd

Authorised on behalf of the Company by Mark Hepburn, Managing Director.

Enquiries

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