

Announcement Summary

Entity name

CASTILE RESOURCES LTD

Date of this announcement

Tuesday October 11, 2022

The +securities the subject of this notification are:

🗷 +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CSTAE	OPTION EXPIRING 09-AUG-2024 EX \$0.20	1,756,409	11/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CASTILE RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

124314085

1.3 ASX issuer code

CST

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

11/10/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request	
01-Aug-2022 08:54	New - Proposed issue of securities - CST	A placement or other type of issue	

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

✓ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CSTAE: OPTION EXPIRING 09-AUG-2024 EX \$0.20

Date the +securities the subject of this notification were issued

11/10/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

For further details refer to the notice of meeting dated 5 September 2022.

Issue details

Number of +securities

1,756,409

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Free attaching options. Refer to notice of meeting dated 5 September 2022.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	+securities on issue
CST : ORDINARY FULLY PAID	236,633,198

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CSTAB : OPTION EXPIRING 21-DEC-2023 EX \$0.313	1,000,000
CSTAC : OPTION EXPIRING 21-DEC-2024 EX NIL	600,000
CSTAA : OPTION EXPIRING 26-NOV-2022 EX \$0.25	2,000,000
CSTAE : OPTION EXPIRING 09-AUG-2024 EX \$0.20	14,064,082
CSTAD : OPTION EXPIRING 02-DEC-2024 EX \$0.2392	1,000,000